



Bachelor of Finance in Asset Management and Private Banking [BFin(AMPB)] Curriculum Requirements (Total: 240 credits)
(Please refer to the BFin(AMPB) Degree Syllabus of the 2024-2025 intake for details.)

1. UG5 Requirements (10 courses; 54 credits)

(a) Language Courses (3 courses; 18 credits): (i) CAES1000 Core University English + (ii) CAES9920 Academic Communication for Business and Economics + (iii) CBBA9003 Practical Chinese for BEcon/BEcon&Fin/BFin(AMPB)/BSc(QFin) Students

- CAES1000 Core University English (CUE) is a compulsory course for all undergraduate students. Students must enrol in CAES1000 in either Semester 1 or 2 of Year 1 unless exemption or advanced standing has been granted. Students who have achieved Level 5 or above in English Language in HKDSE, or equivalent, are exempted from the CUE requirement, and CAES1000 is optional. Those who do not take CAES1000 should take a free elective course in lieu.

Students who have achieved Level 5 or above in HKDSE English Language are automatically exempted from the CUE requirement. Those who have attained the equivalencies to Level 5 or above in HKDSE English Language are also eligible to apply for exemption from the CUE requirement. To apply for exemption from the CUE requirement, students should complete the online application form at the HKU Business School (the School) website (<https://ug.hkubs.hku.hk/support-and-development/useful-info/downloadable-forms>) by the deadline. Students with Level 3 or Level 4 in HKDSE English Language are NOT allowed to use any of the equivalent standards to get exempted from CAES1000.

- Non-local Putonghua/Mandarin-speaking candidates should take a 6-credit Chinese Language Enhancement Programme course for non-local Putonghua/Mandarin-speaking students (i.e. (i.e. CUNDxxxx course) in lieu of CBBA9003 Practical Chinese for BEcon/BEcon&Fin/BSc(QFin) Students. Students who have not studied the Chinese language during their secondary education or who have not attained the requisite level of competence in the Chinese language to take CBBA9003 should apply for exemption from the Chinese language requirement and take a 6-credit Cantonese or Putonghua language course offered by the School of Chinese especially for international and exchange students, or take a free elective course, in lieu of CBBA9003. To apply for exemption from the Chinese language requirement, students should complete the application form at the School website (<https://ug.hkubs.hku.hk/support-and-development/useful-info/downloadable-forms>) and return it to the Faculty Office by the deadline.

(b) Common Core Courses (6 courses; 36 credits)

Students shall complete a total of 6 Common Core courses (36 credits), comprising at least one and not more than two courses from each Area of Inquiry (AoI) with not more than 24 credits of courses being selected within one academic year except where candidates are required to make up for failed credits. Please refer to the Common Core website (<https://commoncore.hku.hk/>) for details.

(c) Non-credit Bearing Courses under UG5(e) (1 course; 0 credits): UG5E1001 Introduction to the Constitution, the Basic Law and the National Security Law

UG5E1001 Introduction to the Constitution, the Basic Law and the National Security Law is an online course which adopts a self-directed learning approach. Students have the flexibility to take the course in any semester throughout their period of study. Enrolment on the course is automatic. Please refer to the CEDARS-GE website (<https://www.cedars.hku.hk/ge/ug5e1001.html>) for more information.

2. Compulsory Major in Asset Management and Private Banking (AMPB) (16 courses; 96 credits)

(a) Faculty Core Courses (FCC) (4 courses; 24 credits): (i) ACCT1101 Introduction to Financial Accounting + (ii) ECON1210 Introductory Microeconomics + (iii) FINA1310 Corporate Finance + (iv) Statistics Course (ECON1280 Analysis of Economic Data or IIMT1640 Probability and Statistics for Business or STAT1602 Business Statistics* or STAT1603 Introductory Statistics*)

- FCC can only be double-counted across major-major, but not major-minor combination. Should the FCC constitute the requirements of a second major or a minor offered by HKU Business School, students will be required to take an equivalent number of credits of free electives (for major-major combination) or advanced level minor disciplinary electives (for major-minor combination) in lieu of the overlapped FCC.
- Double-counting is NOT allowed for courses other than the FCC. Students will be required to take an equivalent number of credits of advanced level disciplinary electives under the major/minor concerned in lieu of the overlapped courses.

[*Note: STAT1602 Business Statistics and STAT1603 Introductory Statistics are not offered in the academic year 2024-2025.]

(b) Disciplinary Core Courses (8 courses; 48 credits): (i) ECON1220 Introductory Macroeconomics + (ii) FINA2320 Investments and Portfolio Analysis + (iii) FINA2322 Derivatives + (iv) FINA2330 Financial Markets and Institutions + (v) FINA2343 Lending and Credit in Private Banking and Corporate Banking (1) + (vi) FINA3326 Equity Valuation and Investment Management + (vii) FINA3334 Private Banking and Wealth Management + (viii) FINA3383 Financial Regulations and Compliance

(c) AMPB Disciplinary Electives (3 courses; 18 credits): Students should complete three AMPB disciplinary electives (18 credits), of which at least one must be FINA2385 ESG in Business and Finance or FINA3385 Global Sustainable Investing and ESG Integration. Please refer to [Attachment I](#) for the list of AMPB disciplinary electives.

(d) Capstone Course (1 course; 6 credits): FINA4321 Managing Money in Asset Management and Private Banking

3. Free Electives (15 courses; 90 credits)

Free electives are courses in any disciplines except Common Core and Chinese Language Enhancement courses. Students may utilise the 90 credits of free electives to fulfil an optional second major and/or minor(s).

[*Note: Students can declare an optional second major/minor(s) via SIS starting from the preliminary course enrolment period in Year 2. Major/minor declaration is to be finalised by the end of the add/drop period in Semester 1 of Year 4.]

The BFin(AMPB) degree regulations and syllabus, course descriptions, and course outlines are downloadable from the School website (<https://ug.hkubs.hku.hk>). For enquiries regarding the BFin(AMPB) curriculum, please contact the Faculty Office by email to fbe.undergrad@hku.hk. It is important that you state your full name, university number, curriculum, and year of study in the email.

AMPB Disciplinary Electives

<i>Course Code</i>	<i>Course Title</i>	<i>Year of Study</i>	<i>Credits</i>
FINA2342	Insurance: Theory and Practice	2 or 3 or 4	6
FINA2344	Lending and Credit in Private Banking and Corporate Banking (2)	2 or 3 or 4	6
FINA2382	Real Estate Finance	2 or 3 or 4	6
FINA2385	ESG in Business and Finance	2 or 3 or 4	6
FINA3319	Green Finance and Impact Investing	2 or 3 or 4	6
FINA3323	Fixed Income Securities	2 or 3 or 4	6
FINA3325	Alternative Investments	2 or 3 or 4	6
FINA3327	Hedge Funds: Strategies, Business Management, and Institutions	2 or 3 or 4	6
FINA3335	Current Issues in Asset Management and Private Banking Industry	2 or 3 or 4	6
FINA3336	Institutional Investment Consulting and Family Office	2 or 3 or 4	6
FINA3337	Venture Capital and Private Equity	2 or 3 or 4	6
FINA3338	Multi-Asset Investing	2 or 3 or 4	6
FINA3340	Risk Management	2 or 3 or 4	6
FINA3381	Behavioural Finance	2 or 3 or 4	6
FINA3384	Behavioural and Sociological Finance	2 or 3 or 4	6
FINA3385	Global Sustainable Investing and ESG Integration	2 or 3 or 4	6
FINA3386	Digital Assets	2 or 3 or 4	6

*(*Note: The courses listed above may not be offered every year.)*

Last updated in August 2024